

Evidence of Assets Held in Trust

Structured Assignments, Inc.
Administered by Midwest Trust

Re: Claimant-Secured Party _____

To Whom It May Concern:

Please be advised that this company is the owner of a United States government obligation, which is being held in a trust account, and which is described as follow:

Description: _____

Cusip #: _____

Maturity Date: _____

Amount: _____

This will confirm that these obligations were purchased pursuant and subject to the Non-Qualified Assignment and Release agreement, which was signed by the parties, a copy of which is attached hereto.

Structured Assignments, Inc. / Midwest Trust

By: _____

Title: _____

Date: _____