



Treasury Funded Structured Settlements

Non-Qualified

Structured settlements have been used to resolve tax-free physical injury and Workers' Compensation claims for many years, and have been very effective in helping to settle claims. There are many other types of claims, both tax exempt, such as long term disability and construction defect, and taxable, such as employment, non-physical injuries, D&O, and E&O, that can still be effectively resolved with a structured settlement through the Structured Assignments Inc. (SAI) Non-Qualified Assignment. By entering into an agreement for periodic payments and then transferring the payment obligation to SAI, the defendant can:

- **Maximize Settlements and Minimize Taxes.** Nonqualified structured settlements can defer the receipt of income into future years, potentially minimize exposure to AMT and avoid paying higher taxes in the current tax year. Tax issues can be very important in designing a financial resolution that satisfies all parties involved.
- **Save time and money.** A structured settlement may eliminate the cost of ongoing litigation and claims expense by moving negotiations forward that have otherwise deadlocked. A negotiated settlement reduces the risk of large jury-awarded damages.
- **Transfer risk and reduce costs.** A Nonqualified structured settlement can eliminate the risk of changes in investments or interest rates. SAI is funded through the purchase of US Government obligations, rated AAA by Fitch, Aaa by Moody's and AA+ by S&P.
- **Increased flexibility.** The payment stream to the claimant can be designed to meet a variety of needs, including lump sums, immediate payments, deferrals, or some other combination.
- **Unparalleled Experience.** SAI is supported by the industry's leading experts in nonqualified structured settlements, including the author of PLR 200836019, which first established the use of structured settlements for taxable settlements. We can provide high level assistance for a broad range of nonqualified cases and can be a resource for complex issues.

For more information, please contact Paul J. Lesti, RSP, CSSC at 888.537.8477



Use Periodic Payments to Resolve a Wide Range of Claims

Attorney Fees	Employment Litigation	E&O / D&O
Divorce	Installment Sales	Non-physical Injuries
Construction Defect	Environmental	Punitive Damages
Breach of Contract	Extra-Contractual	Legal Malpractice
Workers' Comp	Property Disputes	Fraud
Disability	Lottery/Contests	And more...

The TFSS-NQ product offers significant tax benefits, enhanced rates of return, and flexibility of timing of the periodic payments, among other benefits. SAI uses only US Government obligations, backed by the full faith and credit of the US government, and are recognized as the safest investment available. US Government Securities are rated AAA by Fitch, Aaa by Moody's and AA+ by S&P.

Nonqualified assignments represent a huge and virtually untapped source of new business, much of which can be found with your existing insurance and attorney clients. Let SAI and Platinum Insurance Marketing help you grow your business.

This information is provided for general educational purposes and is not to be relied upon as legal or tax advice. Parties to a settlement should seek their own legal/tax opinions.

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