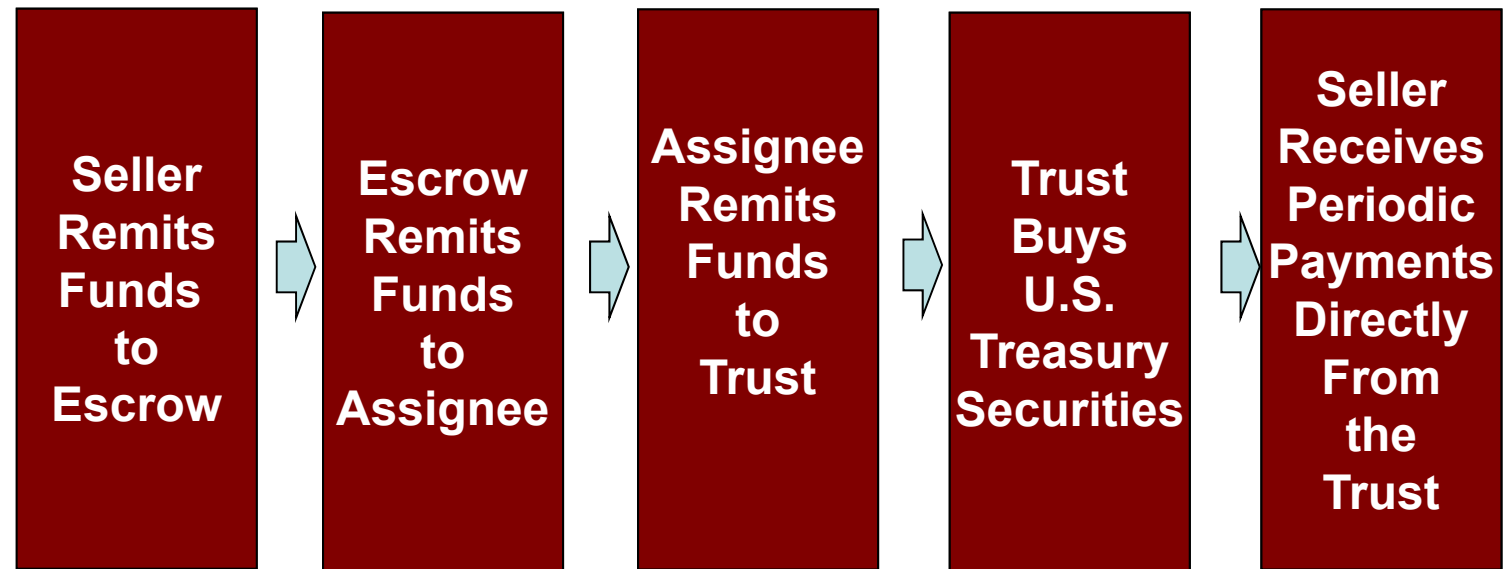




LESTI  
Structured  
Settlements  
Incorporated

# Structured Installment Sale



**Additional Financial Security for Sellers:** Keep Well Agreement issued by U.S. Trust Company on the transaction. U.S. Treasury obligations are held in trust.